



GOOD MORNING  
Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26350	+33	+0.13
NIFTY	8126	+12	+0.16

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.06	-0.13
HDFCBANK	62.85	-1.92
ICICIBK	7.46	-3.49
INFY	14.56	+0.21
TATAMOTOR	32.73	-2.09
WIPRO	9.60	-1.03

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1436.40
FIIs Index Future	-122.89
FIIs Index Options	1622.35
FIIs Stock Future	752.80
FIIs Stock Options	22.04
DII's Eq (Provisional)	1233.79

### CURRENCY

RBI RATE	28-NOV-2016
RUPEE - \$	68.7235
EURO	73.1768
YEN 100	61.3200
GBP	85.8494

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19097	-54	-0.28
NASDAQ	5368	-30	-0.56
NIKKEI	18303	-53	-0.29
HANG SENG	22804	-26	-0.12
SGX NIFTY	8155	+5	+0.06

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.95	-0.13
NATURAL GAS	3.360	+0.040
GOLD	1193.0	+2.2
SILVER	16.640	+0.057
COPPER	2.6400	-0.0165

### WORLD EVENTS

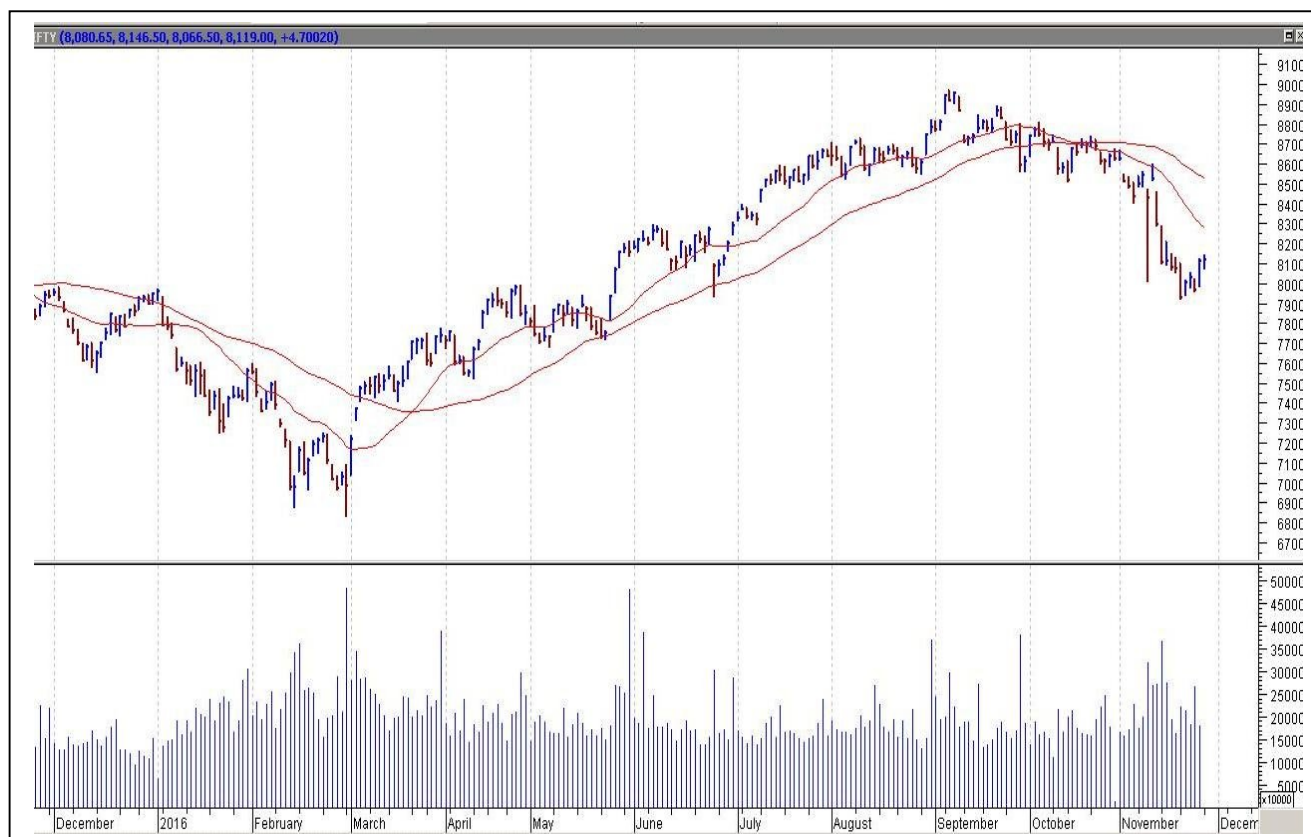
- US: Prelim GDP q/q
- CB Consumer Confidence
- UK: Net Lending to Individuals m/m

## TOP STORY

- Tata Steel signs Letter Of Intent With Liberty House To Sell UK Speciality Steel Business.
- India Cements Says: -COMPAT Grants Stay Against CCI Penalty Of `187.48 Cr
- Sun Pharma launches its first branded ophthalmic product, Bromsite In The USA (used for patients undergoing cataract surgery).
- CyberTech Systems and Software gets refund of Rs6.97cr from IT dept
- Surana Solar gets LoA by Paradip Port Trust worth ~Rs65cr CMP Rs22. Mcap Rs108cr. FY16 Sales Rs118cr
- NTPC has given a conditional approval for Ratnagiri gas and power demerger: FE
- Mahanagar Gas Q2 -Net Profit Up 40.8 percent At `102.2 Crore Versus `72.6 Crore (YoY). Total Income Down 3.1 percent At `574.2 Crore Versus `592.7 Crore (YoY).
- Idea Cellular drops Plan To Sell Minority Stake, Puts 100 percent Tower Assets On Block: Sources



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks ended the choppy day of trade slightly in green on Monday, with frontline gauges swinging between green and red for most part of the day. Markets started the session in negative terrain as traders reacted negatively to the Reserve Bank of India's (RBI) surprise move during the weekend, ordering banks to transfer 100% of their cash under the central bank's cash reserve ratio (CRR) from deposits generated between September 16 and November 11. Though, RBI has said that it will review its decision asking banks to deposit their extra cash with it once the government issues an adequate quantum of market stabilisation scheme bonds to soak up liquidity. For today's trade Nifty likely to trade in the range between 8135 – 8155 in the upper side and 8095 – 8075 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8126	8095	8075	8065	8045	8135	8155	8185	8225
USDINR	68.93	68.8	68.7	68.6	68.5	69	69.1	69.2	69.3



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IGRL	NNM SECURITIES PVT LTD	B	80,000	28.76
MCCHRLS-B	EMBASSY PROPERTY DEVELOPMENTS PRIVATE LIMITED	B	6,743,152	641.8
MCCHRLS-B	CHATRABHUJ BASSARMAL PARDHANANI	S	6,743,152	641.8

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JHS	TANO MAURITIUS INDIA FVCI	SELL	272000	40.06
SUNILHITEC	PRAFULLA SUBHASHCHANDRA BHAT	SELL	100000	183.95
TOKYOPLAST	BELLWETHER CAPITAL PRIVATE LIMITED	SELL	114377	100.26
TVSELECT	ROHAN S HEGDE	BUY	96164	138.21
VLSFINANCE	MODEX INTERNATIONAL SECURITIES LTD.	SELL	209084	49.97

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1318	1306	1295	1317	1328	1339
ADANI PORTS	273	266	260	270	277	281
AMBUJACEM	204	201	198	203	207	209
ASIANPAINT	936	924	911	946	959	981
AXISBANK	473	464	454	471	480	487
BAJAJ-AUTO	2637	2611	2585	2638	2664	2691
BANKBARODA	163	161	159	163	165	167
BHARTIARTL	319	306	293	314	326	334
BHEL	128	126	125	128	129	130
BOSCH LTD	19408	19042	18676	19266	19632	19856
BPCL	651	640	628	652	663	675
CAIRN	250	244	238	248	254	258
CIPLA	571	567	563	572	576	581
COALINDIA	305	303	301	304	306	308
DRREDDY	3173	3159	3145	3175	3189	3204
GAIL	418	413	408	418	423	429
GRASIM	840	824	807	836	853	865
HCLTECH	806	794	782	803	815	823
HDFC	1247	1236	1226	1244	1254	1262
HDFCBANK	1184	1175	1166	1187	1196	1208
HEROMOTOCO	3106	3060	3014	3091	3137	3168
HINDALCO	179	177	175	180	181	184
HINDUNILVR	838	831	823	836	844	849
ICICIBANK	255	254	252	255	257	258
IDEA	76	74	72	75	77	78
INDUSINDBK	1050	1040	1029	1057	1067	1084
INFY	980	972	965	978	985	991
ITC	234	229	225	232	236	239
KOTAKBANK	750	740	730	746	757	763
LT	1357	1347	1338	1360	1369	1382
LUPIN	1509	1490	1470	1504	1523	1538
M&M	1163	1151	1140	1167	1179	1195
MARUTI	4894	4847	4800	4880	4927	4960
NTPC	164	161	158	163	166	168
ONGC	284	277	270	281	288	292
PNB	137	134	131	137	140	143
POWERGRID	191	187	183	191	195	199
RELIANCE	987	980	974	990	997	1007
SBIN	254	248	243	253	258	263
SUNPHARMA	715	710	705	715	720	725
TATAMOTORS	455	450	446	455	460	465
TATAPOWER	73	71	69	72	74	75
TATASTEEL	407	402	398	407	411	416
TCS	2283	2250	2217	2285	2317	2352
TECHM	489	483	476	489	496	503
ULTRACEMCO	3505	3466	3426	3515	3554	3603
VEDL	229	222	216	226	232	236
WIPRO	461	455	449	461	467	474
YESBANK	1150	1130	1111	1153	1172	1195
ZEEL	458	444	431	453	467	476



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1157/\$1131 & Resistance = \$1229/\$1260.
- Crude oil range->\$45 to \$55.
- Trump Trades Falter as Stocks Fall; Treasuries Rally with Gold: - The Donald Trump effect lost its sway over global financial markets as investors shifted to new threats including the future of Italy's government and fled to the safety of bonds and gold.
- U.S. stocks slipped from all-time highs. Treasuries rebounded as investors scaled back expectations that Trump will boost growth and inflation. Italian banks led declines in European shares as Prime Minister Matteo Renzi faces a key referendum on Sunday that may see voters reject his constitutional reform and prompt his resignation. Gold rose for a second day, cutting the biggest monthly loss since 2013.
- Base metals have been on a huge rally this year, with trading overnight in Shanghai adding to the surge as zinc and lead both [closed at the upper limit](#) on the futures exchange. While copper has jumped by [23 percent this month](#), the most in more than a decade, there are warnings that the metal's price may have overrun. There are fears in China that the price rises are being fueled by a [speculative bubble](#) as policy makers crack down on other popular investments in the economy.
- OPEC Tries to Salvage Deal as Saudis Say Cut Isn't Essential: - OPEC ministers flew to Moscow and officials in Vienna started another round of talks in an effort to salvage an agreement on production cuts, just as Saudi Arabia said a deal might not be necessary.

## TRENDS & OUTLOOK – DATE: 29-Nov-2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28130	28490	28765	29130	29475
SILVER (Dec)	38500	39600	40900	42300	43777

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	392	399	407	415	421
ZINC (Nov)	192	196	201	207	212
LEAD (Nov)	160	165	171	178	183
NICKEL (Nov)	766	786	807	826	848

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2970	3090	3210	3345	3475
NATURAL GAS (Dec)	214	221	227	234	239

### DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q, Prelim GDP Price Index q/q, S&P/CS Composite-20 HPI y/y, FOMC Member Dudley Speaks, CB Consumer Confidence, FOMC Member Powell Speaks.



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